

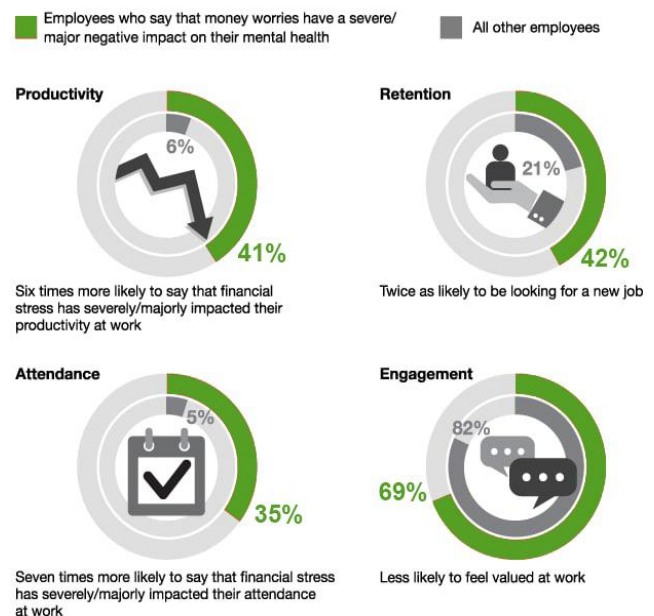
Why Financial Wellness?

- 1 73% of Americans confirm that finances are the **TOP CAUSE OF STRESS** in their lives -Credit Wise
- 2 \$1,900 Yearly company **PRODUCTIVITY LOSS**, per employee due to financial stress -John Hancock Retirement
- 3 56% of full-time employees are stressed about their finances -PwC
- 4 70% of workers say financial stress is their most common cause of stress -American Psychological Association
- 5 Only 6% of employees say their employer supports personal finance-management efforts -PwC
- 6 Employee Retention: financially stressed employees are twice as likely to be looking for a new job -PwC

- 7 Employees say that financial stress/money worries in the past year have had a severe or major impact on their:
 - Mental Health – 34%
 - Sleep – 33%
 - Self-Esteem – 30%
 - Physical Health – 23%
 - Relationships at home – 21%
 - Productivity at work – 18%
 - Attendance at work – 15% -PwC
- 8 Value to employers/improvements in the following areas:
 - Employee Retention
 - Presenteeism
 - Job Productivity
 - Health and Well-being
 - Pay Satisfaction
 - Organizational Commitment -PwC

Financially Stressed Employees are Twice as Likely to Look Elsewhere -PwC

Mental Health Issues Driven by Financial Stress Impact an Employer's Bottom Line in Key Areas -PwC



How is Financial Wellness Delivered?

Participant Experience

- Financial Assessment
- Library of Classes
- Live Events
- FinTech
- 1:1 Counseling

Employer Experience

- Do It for You or Do It with You
- Registration
- Delivery
- Reporting
- Results

Who Delivers the Program?

The Foundation for Financial Wellness (FFW) is a 501(c)3, non-solicitous, unbiased, educational, non-profit.

As a wellness organization, we incorporate more than just financial education. Our programs are based on the science of behavior change. In other words, results.

As an educational non-profit, we develop and deliver effective courses to individuals, employers, companies, and communities.

Whether you are a business leader, financial professional, or are in the wellness industry we are committed to your integration and success within the financial-wellness space.

FFW is the exclusive Financial Wellness professional partner of the National Wellness Institute.

Exclusive Offer for LeadingAge Indiana 2022 Fall Conference Attendees

FFW is proud to offer a **FREE Lunch & Learn** to all 2022 Fall Conference Attendees
Worksite or Virtual

SCAN TO CLAIM YOUR
LUNCH
&
LEARN



CLASSES | COUNSELING | CERTIFICATION

Companies FFW has helped:

